



**PATIENT INFORMATION**

PATIENT NAME \_\_\_\_\_  
LAST FIRST M.I.  
 DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ SEX \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 FAMILY MEMBERS PREVIOUSLY SEEN \_\_\_\_\_  
 \_\_\_\_\_  
 PERSON RESPONSIBLE FOR ACCOUNT \_\_\_\_\_  
 ADDRESS (IF DIFFERENT) \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

DATE \_\_\_\_\_  
 PHONE # \_\_\_\_\_  
 REFERRED BY \_\_\_\_\_  
 DENTIST \_\_\_\_\_  
 ORAL SURGEON \_\_\_\_\_  
 DOCTOR \_\_\_\_\_  
 EMERGENCY CONTACT \_\_\_\_\_  
 EMERGENCY PHONE # \_\_\_\_\_

**PARENT INFORMATION (IF PATIENT IS UNDER THE AGE OF 18)**

FATHER'S NAME \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 PHONE # \_\_\_\_\_  
 CELL PHONE # \_\_\_\_\_  
 WORK PHONE # \_\_\_\_\_  
 SOCIAL SECURITY # \_\_\_\_\_  
 DATE OF BIRTH \_\_\_\_\_

MOTHER'S NAME \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 PHONE # \_\_\_\_\_  
 CELL PHONE # \_\_\_\_\_  
 WORK PHONE # \_\_\_\_\_  
 SOCIAL SECURITY # \_\_\_\_\_  
 DATE OF BIRTH \_\_\_\_\_

**PRIMARY DENTAL INSURANCE COMPANY**

SUBSCRIBER NAME \_\_\_\_\_  
 ADDRESS (IF DIFFERENT) \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 PHONE # \_\_\_\_\_  
 RELATIONSHIP TO PATIENT \_\_\_\_\_  
 EMPLOYED BY \_\_\_\_\_  
 EMPLOYER ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 \_\_\_\_\_  
 INSURANCE COMPANY \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 COMPANY PHONE # \_\_\_\_\_  
 ID # \_\_\_\_\_  
 GROUP # \_\_\_\_\_

**SECONDARY DENTAL INSURANCE COMPANY**

SUBSCRIBER NAME \_\_\_\_\_  
 ADDRESS (IF DIFFERENT) \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 PHONE # \_\_\_\_\_  
 RELATIONSHIP TO PATIENT \_\_\_\_\_  
 EMPLOYED BY \_\_\_\_\_  
 EMPLOYER ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 \_\_\_\_\_  
 INSURANCE COMPANY NAME \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
 COMPANY PHONE # \_\_\_\_\_  
 ID # \_\_\_\_\_  
 GROUP # \_\_\_\_\_

For those patients who forego our 5% courtesy discount for payment in full, Olm Orthodontics provides in-house financing subject to a credit analysis. Please sign for authorization \_\_\_\_\_

I hereby authorize release of any information relating to claims for orthodontic services to my insurance company.

\_\_\_\_\_  
SIGNATURE DATE

I hereby authorize payment directly to Olm Orthodontics, S.C. of the insurance benefits otherwise payable to me.

\_\_\_\_\_  
SIGNATURE DATE

**PATIENT MEDICAL HISTORY**

CIRCLE ANY OF THE FOLLOWING FOR WHICH THE PATIENT HAS BEEN TREATED

- |                       |                    |                    |
|-----------------------|--------------------|--------------------|
| DIABETES              | TUBERCULOSIS       | KIDNEY PROBLEMS    |
| EPILEPSY              | ASTHMA             | BONE DISORDER      |
| ANEMIA                | LIVER PROBLEMS     | NERVOUS DISORDER   |
| PROLONGED BLEEDING    | HEPATITIS          | TONSILLITIS        |
| HEART TROUBLE         | BLOOD TRANSFUSION  | FAINTING/DIZZINESS |
| HEART MURMUR          | AIDS/HIV POSITIVE  | SINUS PROBLEMS     |
| MITRAL VALVE PROLAPSE | ENDOCRINE PROBLEMS | JAW PAIN           |
| RHEUMATIC FEVER       | LATEX ALLERGY      | SURGICAL IMPLANT   |
| HIGH BLOOD PRESSURE   | NICKEL ALLERGY     | OTHER              |

LIST ANY HISTORY OF MAJOR ILLNESS

\_\_\_\_\_  
\_\_\_\_\_

DOES THE PATIENT HAVE A TENDENCY TO?    COLDS                      SORE THROATS                      EAR INFECTIONS  
 HAVE TONSILS AND ADENOIDS BEEN REMOVED? YES                      NO                      WHAT AGE? \_\_\_\_\_

PLEASE LIST:                      ALLERGIES OR DRUG SENSITIVITIES                      DRUGS OR MEDICATIONS BEING TAKEN  
 \_\_\_\_\_  
 \_\_\_\_\_

**PATIENT DENTAL HISTORY**

CIRCLE ANY OF THE FOLLOWING WHICH THE PATIENT HAS EXPERIENCED

- |                         |                           |                    |
|-------------------------|---------------------------|--------------------|
| BAD BREATH              | GRINDING OF TEETH         | CLENCHING OF TEETH |
| BLEEDING GUMS           | PERIODONTAL DISEASE       | TOOTH SENSITIVITY  |
| JAW CLICKING OR POPPING | SORES OR GROWTHS IN MOUTH | EXTRA TEETH        |
| MISSING TEETH           | DELAYED TOOTH ERUPTION    | OTHER _____        |

CIRCLE ANY OF THE FOLLOWING HABITS WHICH THE PATIENT MAY HAVE

- |                      |                    |               |
|----------------------|--------------------|---------------|
| FINGER/THUMB SUCKING | LIP BITING/SUCKING | TONGUE THRUST |
| MOUTH BREATHING      | NAIL BITING        | OTHER _____   |

CIRCLE ANY OF THE FOLLOWING WHICH ARE CONCERNS OF THE PATIENT

- |               |                            |                          |
|---------------|----------------------------|--------------------------|
| CROWDING      | GUMMY SMILE                | CLICKING JAW JOINT       |
| SPACES        | GUM DISEASE/RECESSION      | IRREGULARLY SHAPED TEETH |
| OVERBITE      | MISSING TEETH              | PROTRUSION OF TEETH      |
| "BUCK TEETH"  | JAW DYSFUNCTION            | HEADACHES/FACIAL PAIN    |
| RECEDED JAW   | SMALL MOUTH                | NECK PAIN                |
| PROMINENT JAW | IRREGULAR FACIAL STRUCTURE | OTHER _____              |

HOW OFTEN DO YOU HAVE A DENTAL CHECKUP?    ONCE A YEAR                      TWICE A YEAR                      ONLY IF URGENT                      NEVER  
 HAVE YOU HAD A PREVIOUS ORTHODONTIC EXAM OR TREATMENT?                      YES                      NO  
 IS THE PATIENT INTERESTED IN ORTHODONTIC TREATMENT?                      YES                      NO  
 ARE YOU AWARE OF ANY ORTHODONTIC PROBLEMS?                      YES                      NO  
 HAS THE PATIENT HAD ANY INJURIES TO THE TEETH, MOUTH OR JAWS?                      YES                      NO  
 IF SO, PLEASE EXPLAIN \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
RELATIONSHIP TO PATIENT